

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBV 2029/A-001** mortgage bond with a tenor of 5 years held on 18th July 2024.

Series:	UCJBV 2029/A-001
Date of auction:	18 July 2024
Date of settlement:	22 July 2024
Maturity:	22 August 2029
Nominal value of the total offered amount:	52,130,900,000 HUF
Nominal value of the accepted amount:	38,130,900,000 HUF
No of issued mortgage bonds:	3,813,090 pcs
Total outstanding amount of the series:	38,130,900,000 HUF
Maximum price (net) (%):	100.4230%
Average price (net) (%):	99.9123%
Minimum price (net) (%):	99.6630%
ISIN-code:	HU0000653746
Number of valid offers:	26 pieces
Number of accepted offers:	22 pieces

Investor characteristics	
Investor country	
<i>Domestic investors</i>	79.97%
<i>Foreign investors</i>	20.03%
Investor type	
<i>Commercial banks</i>	61.89%
<i>Supranational Institutions</i>	18.72%
<i>Institutional Investors</i>	19.39%

18 July 2024

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.