

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBF 2029/A-003** mortgage bond with a tenor of 5 years held on 31st May 2024.

Series:	UCJBF 2029/A-003
Date of auction:	31 May 2024
Date of settlement:	4 June 2024
Maturity:	23 May 2029
Nominal value of the total offered amount:	10,000,000 HUF
Nominal value of the accepted amount:	10,000,000 HUF
No of issued mortgage bonds:	1,000 pcs
Total outstanding amount of the series:	27,485,000,000 HUF
Maximum yield (%):	7,1300%
Average yield (%):	7,1300%
Minimum yield (%):	7,1300%
Maximum price (net) (%):	101,4953%
Average price (net) (%):	101,4953%
Minimum price (net) (%):	101,4953%
ISIN-code:	HU0000653647
Number of valid offers:	1 piece
Number of accepted offers:	1 piece

Investor characteristics	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>Commercial bank</i>	100%

31 May 2024

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.