

UNICREDIT JELZÁLOGBANK ZRT.

Announcement

UniCredit Jelzálogbank Zrt. and UniCredit Bank Hungary Zrt. kindly inform its investors about the final results of the auction of the **UCJBG 2031/A-002** green mortgage bond, fixed coupon, with a tenor of 9 years held on 6th October 2022.

Series:	UCJBG 2031/A-002
Date of auction:	6 October 2022
Date of settlement:	10 October 2022
Maturity:	22 October 2031
Nominal value of the total offered amount:	8,850,000,000 HUF
Nominal value of the accepted amount:	5,000,000,000 HUF
No of issued mortgage bonds:	500 pcs
Total outstanding amount of the series:	28,200,000,000 HUF
Maximum yield (%):	10,30%
Average yield (%):	10,19%
Minimum yield (%):	10,06%
Maximum price (net) (%):	63,6613%
Average price (net) (%):	63,1081%
Minimum price (net) (%):	62,6368%
ISIN-code:	HU0000653472
Number of valid offers:	6 pieces
Number of accepted offers:	2 pieces
Method / interest rate (%):	Fixed rate, 3,75%
Accrued interest (%):	3,5137%

Investor characteristics	
Investor country	
<i>Domestic investors</i>	100%
Investor type	
<i>National Bank of Hungary</i>	46%
<i>Commercial banks</i>	54%

6 October 2022

Issuer:

UniCredit Jelzálogbank Zrt.

Lead Manager:

UniCredit Bank Hungary Zrt.