

Extraordinary Announcement of UniCredit Jelzálogbank Zrt.

UniCredit Jelzálogbank Zrt. hereby kindly informs its clients, business partners and other capital market participants that Moody's Investors Service rating agency assigned definitive A2 long-term ratings to the mortgage bonds issued by UniCredit Jelzálogbank Zrt. on 9th December, 2020.

This rating action follows Moody's update of its "Country Ceilings Methodology" published in December 2020.

The press release published by Moody's is available on the following website:

https://www.moodys.com/research/Moodys-upgrades-ratings-of-covered-bonds-in-Hungary-and-Poland--PR_436899

Budapest, 9 December 2020.

UniCredit Jelzálogbank Zrt.