



Announcement

We inform our Investors that UniCredit Jelzálogbank Zrt. submitted an order to UniCredit Bank Hungary Zrt. to repurchase HUF 60,050,000,000 from the **UCJBV 2020/A** (ISIN: **HU0000652433**) series.

The order was executed with the below parameters:

| | |
|---------------------|--------------------|
| Nominal value: | HUF 60,050,000,000 |
| Net price: | 102.5789 % |
| Date of settlement: | November 28, 2016 |

November 24, 2016

UniCredit Jelzálogbank Zrt.